

## Invited review

# Applications of digital core analysis and hydraulic flow units in petrophysical characterization

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**Abstract:** Conventional petrophysical characterizations are often based on direct laboratory measurements. Although they provide accurate results, such measurements are time-consuming and limited by instrument and environment. What's more, in the geo-resource energy industry, availability and cuttings of core plugs are difficult. Because of these reasons, virtual digital core technology is of increasing interest due to its capability of characterizing rock samples without physical cores and experiments. Virtual digital core technology, also known as digital rock physics, is used to discover, understand and model relationships between material, fluid composition, rock microstructure and macro equivalent physical properties. Based on actual geological conditions, modern mathematical methods and imaging technology, the digital model of the core or porous media is created to carry out physical field numerical simulation. In this review, the methods for constructing digital porous media are introduced first, then the characterization of thin rock cross section and the capillary pressure curve using scanning electron microscope image under mixed wetting are presented. Finally, we summarize the hydraulic flow unit methods in petrophysical classification.

**Keywords:** Digital core, porous media, petrophysical characterization, thin section, mercury injection capillary pressure.

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## 1. Introduction

In the past decades, significant advances in both microscopic imaging and computational power have been made, which helped to develop digital rock physics (DRP) into a new technology to study petrophysical properties (e.g., elastic, transport, and electrical properties) of rocks and porous media in various materials. For deeper understanding of visualization of pore structure, mineral composition with their spatial arrangement, and relevant physical processes are used in combination with the dataset captured by DRP technique for advanced numerical simulations. DRP has been effectively used for earth, material and soil-science related problems. Three steps are included primarily in the DRP workflow: 1) digitally imaging, such as  $\mu$ xCT (Table 1), scanning electron microscope (SEM) and thin section for multi-scale pores and solids different resolution; 2) image (gray-scale or RGB colored) processing, such as segment pore from the mineral matrix phases; and 3) simulating processes and calculating the petrophysical parameters, such as electrical conductivity, per-

meability, capillary pressure curve, relative permeability curve, porosity, mineral identification, rock type, elastic modulus, molecular dynamics-based diffusion etc. A crucial workflow and associated computational method was summarized by Liu et al. (2016a) (Fig. 1).

Further, due to blurred boundaries among pore-solid or materials, manual segmentation according to visual observation is usually not feasible. Instead, an automatically algorithm that couples manual interaction and quality control is required to perform the task of spatial filtering, de-noising, thresholding, boundary extraction, distance transformation and cluster analysis for a grayscale image. An excellent review of image segmentation methods applied to pore-solid structure analysis for porous media is given by Sezgin (2004) and Iassonov et al. (2009). Alternatively, the 3D special model could be reconstructed statistically using 2D rock image, which normally are relatively easier to obtain; this process also known as 2D-to-3D rock image reconstruction (Liang et al., 2000; Keehm et al., 2004). The key to this technology is the use of similar microstructural properties between 2D images and

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**Table 1.** CT imaging at multiscales under different resolutions (from irock technologies co., LTD).

| CT scale        | Specific rock size                                    | Resolution              | Purpose   |
|-----------------|---|-------------------------|---|
| Whole core scan | 1 m long; 10 cm diameter                              | 0.5 mm                  | Density logging; Core plug selection                        |
| Plug scan       | Standard 1- or 1.15-in. plugs[2.5 mm or 38 mm across] | 12 or 17 $\mu\text{m}$  | Geological description; Heterogeneity study                 |
| Chip scan       | 1 cm long; 1 to 25 mm diameter                        | 0.5 to 12 $\mu\text{m}$ | Detailed scan and pore network analysis                     |
| Nano scan       | Less than 1 mm  | 3 to 150 nm             | Extreme samples: Shale, micrite, carbonate, tight gas, etc. |

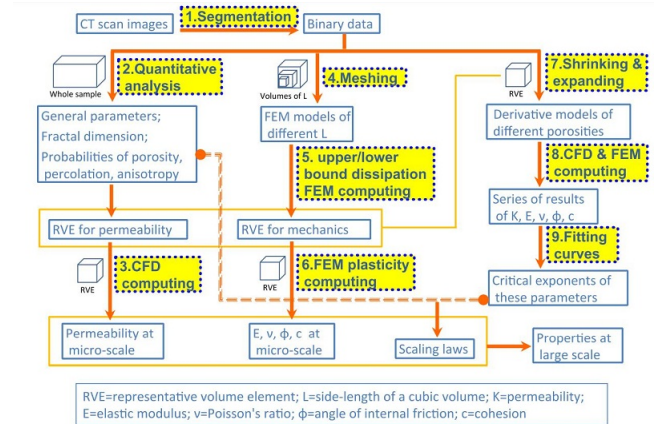
3D structures, such as porosity, two-point spatial correction function and linear path function. However, the application of 2D-to-3D reconstruction method is limited because it fails to accurately capture the real complex structure in terms of its pore connectivity and shapes. Considering the time consuming and expensive exercise of acquiring 3D microstructures, conceptual digital rock models have been developed using random algorithm, such as discrete element, quartet structure generation set (QSGS) and random packed sphere or sand bed structure. Based on these ideal numerical models, the relationship between variable microstructure parameters and petrophysical property can be explored quantitatively to overcome the limitations of natural samples in diversity. Additionally, 2D thin section is another alternative to study rock physics by using the information about pore, mineral and grain structure without reconstruction (Saxena and Mavk, 2016; Saxena et al., 2017)

Simulating physical processes need advanced numerical methods (Andrä et al., 2013), such as the Lippmann-Schwinger method (Wiegmann, 2007), the finite-element method (FEM) (Garboczi and Berryman, 2001; Khoei et al., 2016), the finite-difference method (FDM) (Zhan et al., 2010), lattice-Boltzmann method (LBM) (Shan and Chen, 1993; Li et al., 2016; Wang et al., 2016a), and the Explicit Jump method (EJ) (Wiegmann and Bube, 2000). For instance, recently a capillary pressure curve was simulated through minimum energy algorithm (Helland et al., 2013; Zhou et al., 2014; Zhou et al., 2015). However, some of the computational challenges include big data from micro-tomography, intensive computations of petrophysics and upscaling. A detail description of the challenges was presented by Liu et al. (2016a), including characterization of microstructures, determination of the representative volume element (RVE) and critical exponents for upscaling, accuracy of the method and cost of computing resources.

As the reservoir rocks have different physical phases in space, classification analysis is particularly important. Classification of petrophysical properties is an important part of oil and gas reservoirs, which includes estimation of permeability based on well-logging data, estimation of effective thickness and "sweet spot" in the reservoir, and estimation of remaining oil zone. In the final section, we also introduced the physical division of the rock based on the hydraulic flow units.

## 2. Imaging and construction of porous media

Imaging and construction of porous media is becoming a routine service in the geo-resource energy industry (Ismail et

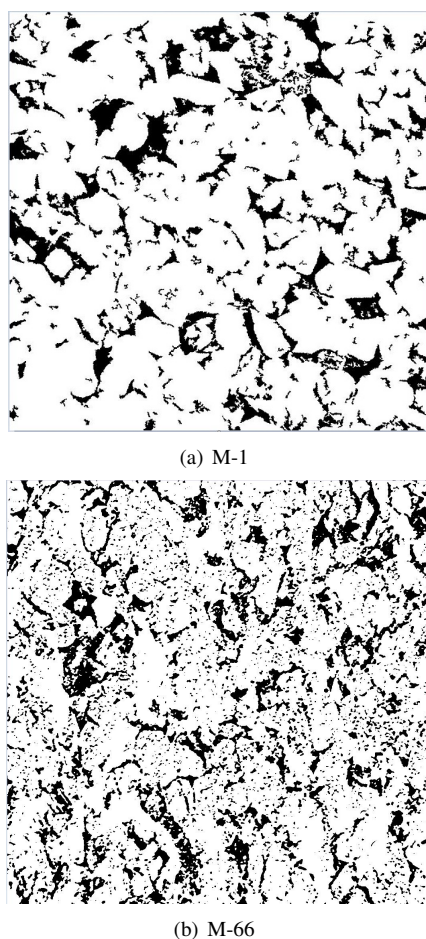
**Fig. 1.** Detailed workflow of analyzing and upscaling petrophysical properties from micro-tomography by Liu et al. (2016a).

al., 2005), which can be divided into two steps: image generation, where the properties and details of porous media are extracted from the image (Hildebrand and Ruegsegger, 1997); and model construction, where the fluid flow and mass or sound waves transport are simulated through the constructed models of the porous media (Martys and Chen, 1996).

At present, the state of the art method in capturing the 3D real and complex porous structure is computed tomography scanning using X-ray transmission through sample under high-precision positioning and rotation conditions (Blunt et al., 2013). The pore, fluid and solid are identified by the degree of attenuation of the transmitted X-ray (Arns et al., 2007). Fig. 2 shows 2D cross-sections of 3D images. Fig. 3 (a) and (b) show the 3D images (Chen et al., 2016).

Besides the 3D reconstruction using 3D images, there are other methods that have been used in producing fine-scale images of rock samples. For high resolution requirements, FIB/SEM-first use FIB (focused ion beams) to make very fine slices through the samples (typically just a few  $\mu\text{m}$  across), that enable sequential SEM images to be obtained down to resolutions of 10 nm (Tomutsa et al., 2007; Lemmens et al., 2010).

The most popular approach for model construction is the network model. The first network model was constructed by Fatt (1956), who exploited the analogy between flow in porous media and a random resistor network. The widely-used maximal ball approach was developed to construct network model, where spheres are grown in the pore space, centered on each void voxel. The largest spheres represent pores, while chains of smaller spheres connecting them define throats (Silin



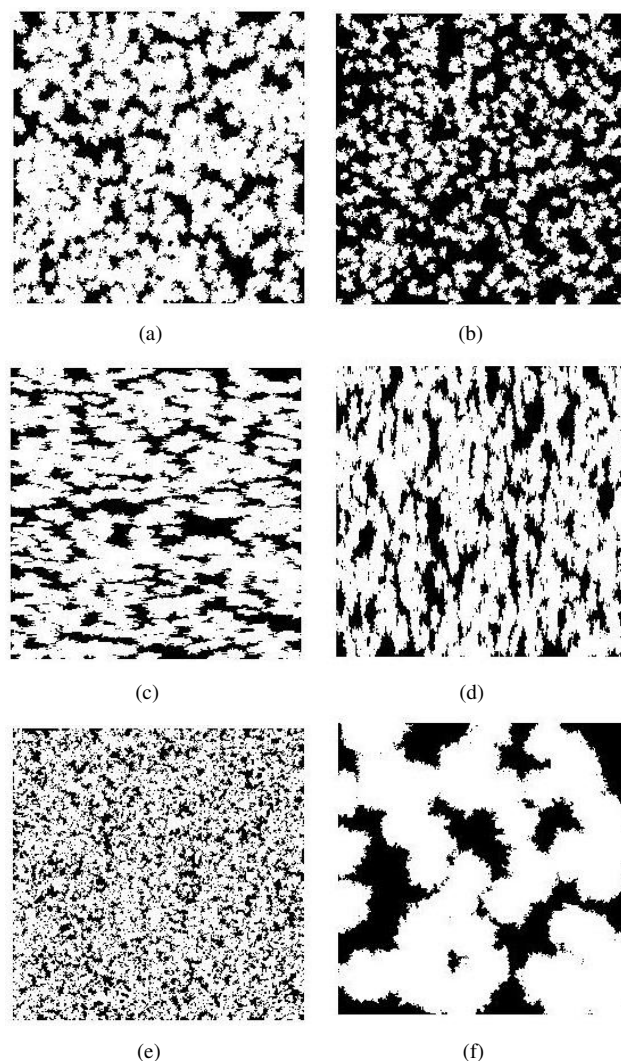
**Fig. 2.** The  $\mu$ XCT images of rock samples which are gotten from Yinggehai basin, south of China (Chen et al., 2016). White and black pixels represent solid and pore respectively.

and Patzek, 2006; Dong and Blunt, 2009). Fig. 3(c) shows networks extracted from the pore space images shown in Fig. 3(a), by using the maximal ball approach.

Based on either the 3D image or pore network model, fluid flow simulations can be performed that can account for irregular lattices, wetting layer flow, arbitrary wettability, any sequence of displacement in two- and three-phase flow, phase exchange, non-Newtonian displacement, non-Darcy flow as well as reactive transport (Blunt et al., 2002; Lopez et al., 2003; Yiotis et al., 2006; Balhoff and Wheeler, 2009; Ryazanov et al., 2009).

It is well known that no two porous media have identical microstructure at all scales. Therefore, structure of porous media show high degree of randomness (Wolfram, 2002) and heterogeneity (Pan, 1994; Young et al., 2001). Developing whole complex structure of the field-scale porous medium is complex and technically impossible (Meakin, 1998); however, for this and other practical reasons it is not required to construct whole model at fine scale detail as some part of the porous media structure at fine scale may not affect the overall physical properties of porous media.

In regards to above discussions, some studies have conducted for the porous media reconstruction. For instance, Wang et al. (2007) proposed a multi-parameter random gener-



**Fig. 4.** Porous media generated by RGG. (a) and (b) shows the difference of porosity.  $\phi_a = 0.3$ ,  $\phi_b = 0.6$ . (c) and (d) shows the difference of anisotropy. (e) and (f) show the difference of heterogeneity.  $\phi_{c-f} = 0.3$ .

ation-growth (RGG) method to reproduce the random and multiphase microstructures using given statistical information from images and using the lattice Boltzmann method (Chen and Doolen, 1998; Raabe, 2004) to calculate the transport properties on the RGG model, which agree well with the properties of porous media (Wang and Pan, 2008). The RGG model has another advantage that it can be adjusted to some structural properties, such as porosity, anisotropy, heterogeneity. Thus, transport properties can be predicted at multi-scale and for variable properties of core, which cannot be done from a single physical core obtained from the subsurface.

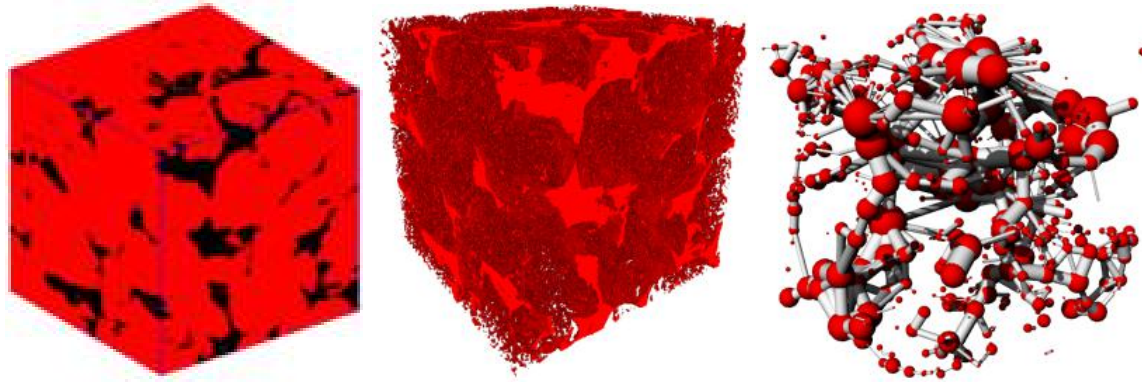
Therefore, physically it is important to reconstructing a representative porous medium with identical petrophysical properties as that measured from core, and DRP make it possible from a modeling perspective.

### 3. Petrophysical characterization based on thin section analysis

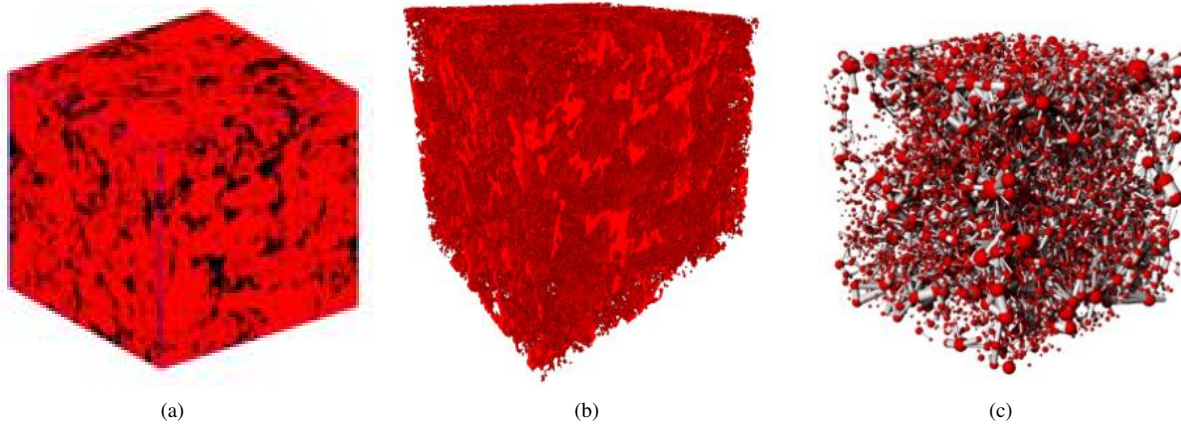
SEM can achieve relative high resolution in imaging pore-



M-1



M-66



**Fig. 3.** (a) The  $\mu$ CT thin sections of samples in three directions; (a) black part represents the pore phase, (b) the pore in space arrangement, and (c) the pore networks, in which red spheres represent pores and silver white rods represent throat, generated using maximum ball (MB) algorithm, for different hydraulic flow unit with the volume of  $500^3$  pixels (0.4753 in mm).

morphology, but with limited field of view and thus it may not fully and integrally reflect the overall pore distribution. X-ray CT can achieve wider field of view and very high resolution in 3D space (Ge et al., 2015). Despite the lower resolution in comparison with  $\mu$ CT and SEM images, the thin section images have other advantages such as a wider range of view, saved time and cheaper availability for petrophysical studies, such as pore microstructure (Desbois et al., 2011; Rabbani et al., 2014a; Borazjani et al., 2016; Gundogar et al., 2016; Rabbani et al., 2016; Xiao et al., 2016), mineral recognition and classification (Hofmann et al., 2013; Asmussen et al., 2015; Izadi et al., 2015; Izadi et al., 2017b), specific surface area (Rabbani and Jamshidi, 2014; Rabbani et al., 2014b), elastic modulus (Arns et al., 2002; Dvorkin et al., 2011; Madonna et al., 2012; Saxena and Mavko, 2016), rock type determination (Mynarczuk, 2010; Mynarczuk et al., 2013; Ge et al., 2015; Mollajan et al., 2016), pore-grain analysis (Rabbani and Jamshidi, 2014; Rabbani et al., 2014b; Song et al., 2016), flowing property (Peng et al., 2016; Wang et al., 2016b). Using thin section images, the interconnected pore structure can be marked out visually as they are filled by color epoxy resin. As presented in Fig. 5, the pore structure in the granular limestone from the cross thin section, where the pore space is marked with blue plexiglass. Pore-solid segmentation

work based on digital image analysis (DIA) is particularly important in petrographic, soil science and porous material research, and it is the premise and basis for calculating the number, size distribution and boundary of pores (or grains).

With the rapid rise of DIA techniques, precise pore area can be presented from the binary image using various segmentation methods such as Otsu method (Otsu, 1975), Kriging method (Otsu, 1975), Kriging method (Oh and Lindquist, 1999; Houston et al., 2013a), and K-mean clustering method (Izadi et al., 2015; Aliyev et al., 2016). This is done typically by reading an image through some software as a matrix consisting of binary elements with the size  $m \times n$ . The binary image data matrix  $A[m \times n]$  has values 0 and 1, where 0 represents white and 1 is the black respectively. Using this matrix, the porosity is calculated as:

$$\phi = \frac{\sum N}{mn} \quad (1)$$

where  $N$  is the total number of pore pixels (white area). The pore-throats distribution plays a leading role in porous rock. The specific information about the pore patterns and arrangement in the 2D plane is analogous to the 3D context. In order to obtain spatial structural information to flow simulation, two-point correlation function (e.g. variogram or covariance) or

multiple-point statistics algorithms were developed for pore space reconstruction from geometrical properties in 2D images (Okabe and Blunt, 2005; Hajizadeh et al., 2011; Comunian et al., 2012; Xu et al., 2012; Izadi et al., 2017a). In addition to the pore structure, the distribution of pores and solid particles also affects the rocks transport capacity. Pure sandstone formed by larger-size grain has larger permeability and porosity (Vidal et al., 2009; Byon and Kim, 2013; Wang et al., 2016b). Size, distribution, and contact relationship of pores and solids or grains are clearly displayed in thin section. Since scattered pore area and solids in contact and extrusion with each other, it is difficult to count and measure the size of a single pore or solid. Watershed algorithm based on distance transform is a powerful tool that is used for segmentation and classification of attached clusters of objects (Malpica et al., 1997; Rabbani et al., 2014a). Four different forms of distances were discussed by Rabbani et al., (2014a). The results showed that city-block and chessboard distance have explicit change and separate in best results. Their work also proposed a simple method to compute average diameter using test lines scanning:

$$\bar{d} = \frac{4}{\pi} \frac{M}{m} \sum_{i=1}^m \langle d_i \rangle \quad (2)$$

where  $\langle d_i \rangle$  is the averaged length of the solid lines in the  $i$ th row in Fig. 6;  $m$  is the total number of solid lines, less than or equal to the width or height size of the image in pixels, and  $M$  is the resolution of the image corresponding to the actual length of each pixel. Conversely, the average diameter of the pores can be obtained. After obtaining the data set on the number and size of the pores or particles, another important geological parameter specific surface,  $S$ , can be evaluated using Eq. (3),

$$S = \frac{\text{Specific area of grains}}{\text{Volume of rock grains}} \quad (3)$$

However, in 2D thin section, the volume of corresponding 3D space is not available. Thus, the parameter specific perimeter,  $P_s$ , is more suitable, which is defined as:

$$P_s = \frac{\text{Object Perimeter}}{\text{Object surface area}} \quad (4)$$

Previous work showed that  $P_s$  and  $S$  can be correlated by  $S = 1.35 P_s$  (Rabbani et al., 2014b).

Thin sections are the RGB images with the pore area marked by colored epoxy resin. They also express mineral characteristics in addition to the rich pore-solid information (see Fig. 7). Mineral analysis in oil and gas reservoir also plays an important role in the depositional environment, source direction, mechanical properties and development program. Different minerals have different optical properties. By single polarization and orthogonal polarization, diagenetic minerals showing different colors can be distinguished in the optical thin section.

RGB image color is a combination of three primary colors, red (R), green (G), blue (B). Thus, the data read from the RGB image is a 3D matrix  $A = m \times n \times 3$ , in which 3 represents the

three-channel component of R,G,B respectively in each pixel (Eq. 5) which ranges from 0 to 255.

$$A = \{x_i, y_j, R, G, B\}; (i = 1, 2, 3 \dots m; j = 1, 2, 3 \dots n) \quad (5)$$

where,  $x_i, y_j$  is the coordinate position of the pixel in the 2D plane, the origin (0, 0) at the upper left corner;  $m \times n$  is the pixel size;  $i, j$  represents the position variable in the horizontal and vertical directions of the image. Therefore, it is possible to extract the region having the same color value, hence, the same mineral by using the DIA technology.

Each kind of mineral color is similar, and the boundary is blurred. Many algorithms were developed to classify and identify minerals, such as Seed Region Growing (SRG) (Asmussen et al., 2015), Artificial Neural Network (ANN) (Thompson et al., 2001; Marmo et al., 2005; Singh et al., 2010), genetic programming (GP) (Ross et al., 1999), color edge detection (Van den Berg et al., 2002). Recently, a novel method and an intelligent system for minerals segmentation were proposed by Izadi et al. (2015), in which clustering method and ANN were used without inputting the number of clusters in advance. A detailed procedure about the algorithm is shown in Fig. 8.

The exact characterization of the permeability is a challenging and important topic, with an active ongoing research in reservoir geology. Generally, reservoir rocks have low porosity ( $< 35\%$ ), resulting in the non-connected pore areas between two sides in 2D thin cross sections. Thus, it is physically unrealistic to run flow simulations in them. Recently, the methodology to reconstruct pore network based on 2D thin section was developed for conventional sandstone reservoir using constant coordination number and stereological correction factor (Baveye et al., 2010; Houston et al., 2013a). For carbonate rock, which is a multiple porosity system, a fast but reliable method was proposed by Peng et al. (2016), through the relationship of  $K_{2D}$  (estimated by thin section) and  $K_{3D}$  (obtained by micro-CT scan and simulation) that are defined as:

$$K_{2D} = \frac{\phi_{2D} r_{h,2D}^2}{\beta_{2D}} \quad (6)$$

$$K_{3D} = \frac{\phi_{3D} r_{h,3D}^2}{\beta_{3D} \tau^2} \quad (7)$$

where  $\beta$  is a shape factor; subscript 2D and 3D represent the data acquisition from the 2D thin section and 3D  $\mu$ CT. For complex 3D core sample, fractal theory is gaining increasing importance as a powerful tool in characterizing the pore structure, flow and transport (Cai et al., 2014b; Cai et al., 2015; Liu et al., 2015; Behrang and Kantzas, 2017). With the advancement in computational speed and power, it is expected that more developments in correlating thin slices with 3D space will be explored and discussed, especially in pore similarity, pore reconstruction and simple acquisition of flow performance.

#### 4. Pore type and HFUs

Due to difference in sediments and late diagenetic processes, reservoir rock has a strong heterogeneity, rather than a uniform and layered cake, within and between different formations. Specifically, the simple Karman-Cozeny (K-C) equation is only applicable for some sandstone grains that exhibit reasonable homogeneous behavior, while there is no universal relationship between the pore and permeability that is applicable to all rocks. Permeability and porosity exhibit some direct correlation that can be used to estimate permeability from porosity data ideally, however, such site specific relationship has less correlation in the case of carbonate reservoirs. The pore space in the hydrocarbon-bearing strata has dramatic changes, complex arrangement and high anisotropy. When the reservoir enters the high water cut period, the remaining oil which is dominated by the difference of displacement efficiency within strata and flow characteristics, the sweep efficiency is highly affected by local heterogeneities and high channelized features. Therefore, for secondary or tertiary recover it is useful to develop refined sub-lithofacies or rock type to analyze pore structure and flow property to develop remaining resources and improve log-based interpretation accuracy of permeability for enhanced oil recovery. As early as 1950, a rock type was defined as units or volumes of rock deposited under similar diagenetic processes with a unique porosity-permeability relationship (Archie, 1950). Subsequently, another concept related to Hydraulic Flow Units (HFUs) was proposed (Yan et al., 2011; Sachsenhofer and Koltun, 2012; Clarkson et al., 2013; Wilson et al., 2016), which was defined as the minimum units in reservoir and the volume of rocks with similar petrophysical character that affects fluid flow, and classified by Sedimentary Microfacies Zonations (SMZ). SMZ technique has many limitations in the quantitative division in the vertical and flame due to the fuzzy microphase bound (Hinai et al., 2014). First quantitative method was proposed by Amaefule et al. (1993), using the parameters Flow Zone Indicator (FZI) and Reservoir Quality Indicators (RQI) derived from the modified Kozeny-Carmann (K-C) equation:

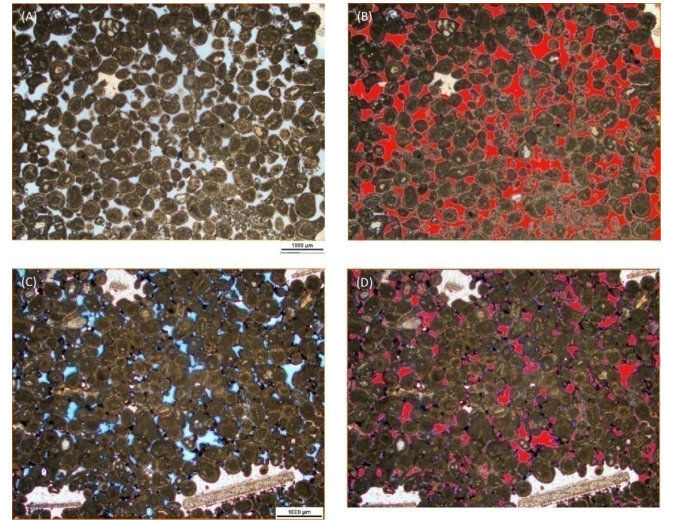
$$K = \frac{1}{F_s \tau S_g^2} \frac{\phi^3}{(1 - \phi)^2} \quad (8)$$

where  $F_s$  the shape factor.  $\phi$  is the effective porosity in fraction.  $S_g$  is the specific surface area of the grains. Taken the logarithm on both sides, Eq. (8) can be rearranged as:

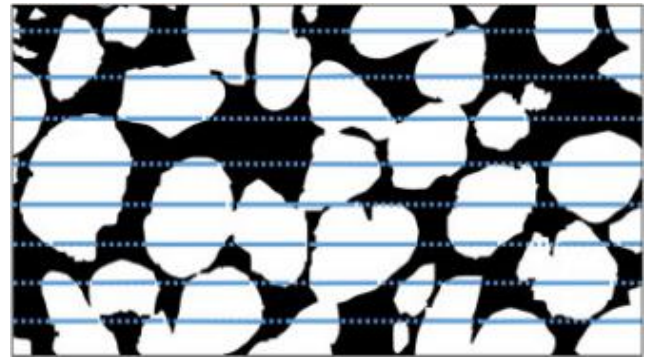
$$\log \sqrt{\frac{K}{\phi}} = \log \frac{1}{\sqrt{F_s \tau S_g}} + \log \frac{\phi}{1 - \phi} \quad (9)$$

in which  $\sqrt{\frac{K}{\phi}}$  is defined as RQI,  $\frac{\phi}{1 - \phi}$  is defined as the normalized porosity  $\phi_z$ , and  $\frac{1}{\sqrt{F_s \tau S_g}}$  is defined as FZI, a structural parameter. From equation (8), in a log-log scatter plot of RQI versus  $\phi_z$ , all samples with the same pore structure and capillary pressure profile, will have a same FZI value and yield a unique line with the slope 1, hence, constitute a HFU.

Actually, geological heterogeneity result in the scattered points of porosity vs. permeability. A HFU corresponds to a distribution around its mean value, which is difficult to classify



**Fig. 5.** Grainstone samples selected from Lower Cretaceous Thamama Group, Abu Dhabi Fields, with well-defined interparticle pores and minor cementation. Measured permeability is 2.0 D and 117.2 mD, respectively. (A) and (C) are cross thin sections; (B) and (D) are results of pore segmentation from (A) and (C). The original data are derived from Peng et al. (2016).

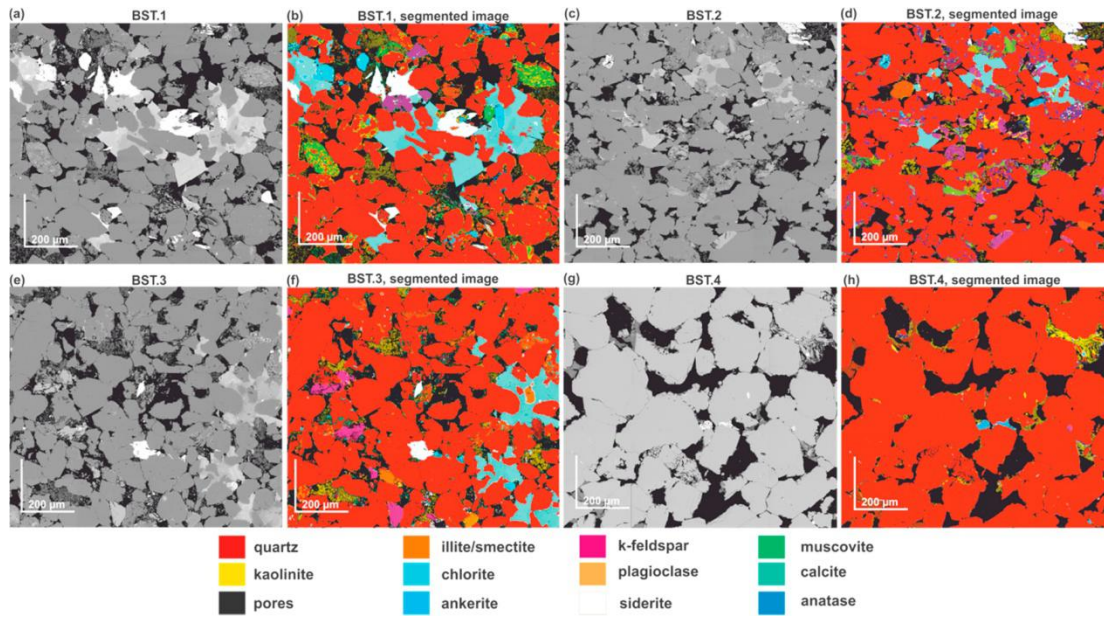


**Fig. 6.** Illustration of test lines scanning method used to estimate the average grain size from the binary image obtained by thin section, where the solid lines parts in the blue test line represent the grains. The original data are derived from Rabbani and Jamshidi (2014).

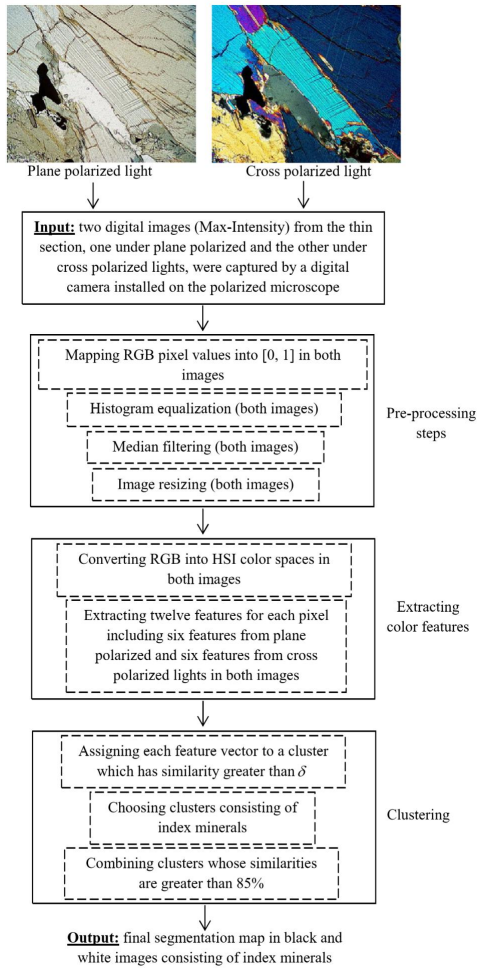
by several parallel lines. Cluster analysis techniques based on ANN were introduced to classify the point group of FZI according to the similarity (Clarkson et al., 2016). Recently, a committee fuzzy inference system based on genetic algorithm-pattern search technique and clustering technique using multi-resolution graph were developed for improving the accuracy of flow units prediction (Ougier-Simonin et al., 2016; Sander et al., 2017). The effects of distance function and linkage function on cluster results were discussed in detail.

The classical K-C equation has inherent limitations in estimating permeability because of with the porous media made up of capillary tubes is assumed to have fixed cross-sectional area (Yu and Cheng, 2002; Xu and Yu, 2008; Cai et al., 2010; Chalmers et al., 2012; Asmussen et al., 2015; Naraghi and Javadpour, 2015; Mollajan et al., 2016; Verma and Pitchumani, 2017). Thus, improved methods based on the modified K-C equation were proposed considering tortuosity term in a more robust manner (Peng et al., 2015), irreducible (or connate) water saturation with capillary trapping (Izadi et





**Fig. 7.** Thin sections from four Berea sandstone core plugs (Cleveland Quarries, USA), Pore structure (a,c,e,g) and mineral information (b,d,f,h). The experiment were conducted by Kareem et al. (2017).



**Fig. 8.** Workflow proposed by Izadi et al. (2015) for intelligent mineral segmentation. After inputting data, pre-processing and color feature extraction steps, several black and white images in which show the index minerals are output.

al., 2017b) and mean hydraulic radius concept (Izadi et al., 2015) (see Table 2).

Furthermore, Stratigraphic Modified Lorenz Plot (SMLP) uses HFUs zonations in single well vertically (Ge et al., 2015; Zhao et al., 2017), in which the cumulative flow capacity ( $Kh$ ) and the cumulative storage capacity ( $K\phi$ ) are plotted. Inflection points in SMLP plot indicates changes in flow characteristics, hence the segment points of HFUs. Parts with

high slope indicate faster rates of flow, hence high-quality HFUs or fast (reservoir) zones. This method can determine the number of HFUs in Vertical short - range well by well-log or experiments. Moreover, it is well known that pore throat aperture radii is a dominant factor in affecting flow (Houston et al., 2013b). Chen et al. (2016) analyzed the difference in pore structure of each HFUs based on the fractal theory. Winland  $r_{35}$  (pore radii at 35% mercury situation during MICP) is use to characterize the HFUs (Nie et al., 2015; Hikosaka et al., 2016; Fu et al., 2017) which can be estimated by the following empirical equation:

$$\log r_{35} = 0.732 + 0.588 \log K - 0.864 \log(100\phi) \quad (10)$$

As reviewed by Mirzaei-Paiaman and Saboorian-Jooybari (2016) and Deng et al. (2016), among various methods, FZI or the modified FZI method is considered as the most effective and widely-used method for classifying HFUs for various types of reservoirs, such as sandstone (Wargo et al., 2013), tight gas (Xie et al., 2010; Aguilera, 2014), carbonate (Wang et al., 2011; Yang et al., 2017) and shale (Aguilera, 2010; Nie et al., 2015; Deng et al., 2016).

## 5. Capillary pressure curves from pore-scale modeling

The capillary pressure/saturation relationship (capillary

**Table 2.** Summary for the current improved methods based on the K-C equation for HFUs determination established by Hinai et al. (2014).

| Reference                      | FZI or the modified             | RQI or the modified                              | $\phi_Z$ or the modified |
|--------------------------------|---------------------------------|--|--------------------------|
| Nooruddin and Hossain (2011)   | $\frac{1}{\sqrt{F_s} a S_g}$    | $0.0314 \sqrt{\frac{K}{\phi}}$                   | $\frac{\phi^m}{1-\phi}$  |
| Izadi and Ghalambor (2013)     | $\frac{1}{\sqrt{F_s} \tau S_g}$ | $0.0314 \sqrt{\frac{K}{\phi}} \sqrt{1 - S_{wi}}$ | $\frac{\phi}{1-\phi}$    |
| Mirzaei-Paibaman et al. (2015) | $0.0314 \sqrt{\frac{K}{\phi}}$  | $0.0314 \sqrt{K}$                                | $\sqrt{\phi}$            |

*a*-lithology factor, *m*-the cementation exponent (same definition with Archie law); *S<sub>wi</sub>*-irreducible (or connate) water saturation.

pressure curve) is an important constitutive relationship in complex 3D porous structures for characterizing the transmission of fluid and mass, since it controls the fluids distribution in the pore space during drainage and imbibition processes. It depends strongly on petrophysical parameters, and fluid properties that may vary significantly throughout the reservoir. Variability of capillary pressure in reservoir determines the efficiency of waterflooding, hence, dominates the oil recovery and development program for Enhanced-Oil-Recovery (EOR) processes. Capillary pressure curve is often required for standard reservoir-simulation models accounting for the history dependence on initial and residual saturations. The capillary pressure curve is usually measured directly by injecting a non-wetting phase, such as mercury, in a rock sample saturated with wetting phase. However, due to environmental concerns associated with mercury, computational methods have been successfully applied to simulate mercury intrusion through network modeling (Oren et al., 1998), lattice Boltzmann methods (Ahrenholz et al., 2008; Ramstad et al., 2009), and morphology-based methods (Silin et al., 2011). Capillary pressure curve depends on the type of fluid invasion mechanism, i.e. drainage and imbibition. For dimensionless drainage capillary pressure curves, it has been proved experimentally that Leverett's J-function gives a good match for relatively homogeneous rocks at strongly water-wet conditions. However, for imbibition at mixed-wet conditions, J-function does not work satisfactorily since the permeability dependence on capillary pressure has been reported to be weak (Hamon and Pellerin, 1997; Hamon, 2000).

Recently, a semi-analytical model for imbibition process was proposed as an improved J-function to accurately describe the essential trends in capillary pressure behavior by Zhou et al. (2012), who used a simple 2D SEM image containing many separate, irregularly shaped pores at any capillary pressure and wetting condition by combining the free-energy minimization with arc meniscus (AM),

$$J(S_w) = \frac{P_c(S_w)}{\sigma \cos \theta_{eff}} \sqrt{\frac{K}{\phi}} \quad (11)$$

In above formulation, the contact angle  $\theta$  was replaced by an effective contact angle  $\cos \theta_{eff}$  given as:

$$\cos \theta_{eff}^w = \left( \frac{\sum_i L_{os,i}^w \cos \theta_{c,i}^w + L_{ow,i}^w}{\sum_i L_{os,i}^w + L_{ow,i}^w} \right)_{P_c=P_{c,max}} \quad (12)$$

$$\cos \theta_{eff}^o = \left( \frac{\sum_i L_{os,i}^o \cos \theta_{c,i}^o + L_{ow,i}^o}{\sum_i L_{os,i}^o + L_{ow,i}^o} \right)_{P_c=P_{c,max}} \quad (13)$$

$$\cos \theta_{eff} = |\cos \theta_{eff}^w| H(P_c) + |\cos \theta_{eff}^o| H(-P_c) \quad (14)$$

$$H(x) = \begin{cases} 1, & \text{if } x \geq 0 \\ 0, & \text{if } x < 0 \end{cases} \quad (15)$$

where,  $L_{os}$  and  $L_{ow}$  are the lengths of the oil-solid pore-boundary segments and arc menisci, respectively. The new dimensionless capillary pressure function and corresponding cross-sectional fluid configurations in these pore spaces were obtained.

In Zhou et al.'s model, by treating the pore spaces as cross sections of straight tubes, transient behavior was simulated, and initial conditions were established by drainage and wettability alteration. This operation is based on simplified assumptions that may lead to inaccurate results from the model. To address these limitations, Wang and Dong (2011) developed an interacting tube-bundle model with triangular tube cross sections in which both fluids can coexist at the same tube cross section, implying that the phase pressures vary with distance along the tube length, but remain constant in each cross section. Subsequently, the developed interacting tube-bundle model was used to simulate waterflooding to estimate effects of initial saturation and wettability on capillary-dominated water invasion using a SEM image (Zhou et al., 2014)

When the formation pressure of the reservoir falls below the bubblepoint pressure, the dissolved natural gas in the oil in the in-situ condition will liberate to form a three-phase flow with the injected water. Three phase flow conditions are also relevant in many other subsurface processes, including secondary oil recovery processes such as Water-Alternating-Gas (WAG) injection, and carbon dioxide ( $CO_2$ ) injection for sequestration and/or EOR. Thus, these processes need a three-phase, mixed-wet capillary curve that is complex and needs further attention as compared to conventional two-phase capillary curves for oil/water, gas/water, or gas/oil. Virnovsky et al. (2004) tried to measure three-phase capillary pressure from core-plug, which was reported to be an extremely time-consuming and technically challenging task.



Therefore, a simplified approach to this problem is to obtain empirically fitted correlations for three-phase capillary pressure and relative permeability through readily available two-phase data in reservoir simulation (Baker, 1988; Blunt, 1999). However, it has been proved that this method is not always practical at different wetting conditions (Egermann et al., 2014). In addition to core-and pore-scale laboratory measurements, pore-scale simulations of multiphase flow can be used to propose correlations between capillary pressure and relative permeability. Recently, three-phase capillary pressure curves and fluid configurations at mixed-wet conditions were calculated by Zhou et al. (2015) based on the developed Mayer-Stowe-Princen method (Dijke et al., 2007). The results demonstrated that gas invades the oil-filled pores before the water-filled pores at water-wet conditions, and three-phase oil/water and gas/oil capillary pressure curves are functions of two saturations at mixed-wettability conditions. Pore geometry strongly affects the three-phase capillary pressure and related saturation paths in mixed-wet rock.

Significant progress has been made in simulating more complex processes with less information, however, there is still some room for improvements in current approach. Specifically, pore-connectivity effects, and consequently, phase trapping, residual saturations, and hysteresis have been disregarded in the straight tube-bundle models. Tortuous flow path with variably shaped apertures or with variable lengths have successfully been derived and applied in the flow properties characterization using fractal based approach (Cai and Yu, 2011; Cai et al., 2014a; Liu et al., 2016b). Thus, application of simple physical theory to simulate a capillary curve in a complex, irregular and disordered pore space is a missing requirement.

## 6. Conclusion and outlook

This review focuses on the applications of digital core analysis technology in petrophysical characterization, including the porous media imaging, characterization of petrophysical properties in 2D thin section, division of hydraulic flow units, and the construction of capillary curves. DRP technique is a relatively recent field of research in computational geosciences, besides other related areas of micro-tomography for petrophysics. Therefore, DRP is still developing and some challenges include: 1) large-scale digital core modeling technology. For instance, in practical applications, the size of the digital core is often required to be large enough (i.e. macro-scale) to reflect as many as possible heterogeneous structure to keep the stability of the calculated equivalent parameters and the comparability with the actual situation within the rocks. This requires that the resolution and size of the digital core have reached both a more refined level and a larger scale. Due to the physical constraints, however, the size and resolution of the established digital cores often cannot meet the requirement at the same time. The scale of volume simulated by DRP at present is about  $1^3 \text{ cm}^3$ , which is a practically negligible scale to study the processes occurring at field scale. Whether such a volume can represent the transmission, flow and mechanical behavior of the entire formation is

questionable, but experience tells us that the laboratory scale cores always overestimate the recovery in comparison to its field scale observation. Therefore, it is safe to assume that simulation at such small scale as currently possible by DRP is not sufficient to describe the fluid flow behavior in the field. In this respect, an optimized scale-up method from the nanometer scale to the reservoir scale is a desirable goal. Some current approaches of scale-up include coupling the effective medium theory, computational homogenization, and percolation theory; 2) the determination of physical properties of digital core components, the rock matrix is not homogeneous and contains only a single component. Ideally, each pixel or pixel area needs to be assigned a different initial value in order to estimate more accurate results. However, the image series by  $\mu\text{xCT}$  scans only contains two phases, pores and solids without abundant mineral information. Therefore, all solid pixel values are assigned the same physical properties as the initial conditions to perform the simulation. This operation is a simplification process and it is necessary to obtain a database that reflects the distribution of 3D minerals to calculate Young's modulus and electric conductivity. We know that 2D thin sections are a slice of a 3D data body, implying that 2D thin sections can reflect the structure of the entire space to some extent. Therefore, by building a 2D-3D bridge, the petrophysical properties of 3D rocks can be estimated by converting the 2D properties using this "bridge". The high computational resource required for such simulations prevents many researchers to explore this field.

In conclusion, the uncertainties and challenges need to be highlighted in DRP. Significant progress is necessary to transform micro-tomography and conceptual model from the current research problem into a robust computational big data tool for multi-scale scientific and engineering problems in earth science related fields.

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